

Market Mood



23rd Sept 2025

Market Mood



LTP	25202.35
R1	25350
R2	25400
S1	25050
S2	24950

Nifty slipped 0.49% to close at 25,202, facing rejection from the upper resistance zone around 25,350–25,400. The index still holds above all key EMAs, keeping the broader trend intact, but today's profit booking signals short-term consolidation. The RSI at 58 has cooled off from near-overbought zones, suggesting loss of immediate momentum, while the ADX at 21 indicates trend strength remains moderate. Going forward, support is seen at 25,050–24,950, while sustaining above 25,350 could open the way towards 25,600+. Until then, range-bound action with a slight bullish bias is likely.



LTP	55284.75
R1	55600
R2	55800
S1	54900
S2	54500

Bank Nifty slipped 0.31% to 55,284, showing mild profit booking after its recent pullback rally. The index is hovering near short-term EMAs and facing resistance around 55,600–55,800, which remains a crucial supply zone. The RSI has cooled to 54, reflecting loss of immediate momentum from earlier readings, while ADX at 22 signals a weak trend environment. On the downside, support is placed at 54,900–54,500, and only a break below this may trigger deeper retracement towards 54,200. Sustaining above 55,600 would be essential for a move towards 56,200–56,500.

Global Market:

	Dow Jones Futures <small>CFD</small>	46,425.96	44.42	0.10
	23 Sep, 2025 08:06 IST			
	S&P 500 <small>CFD</small>	6,693.75	29.39	0.44
	23 Sep, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	22,788.98	157.50	0.70
	23 Sep, 2025 01:29 IST			
	FTSE <small>CFD</small>	9,226.68	10.01	0.11
	22 Sep, 2025 20:59 IST			
	CAC <small>CFD</small>	7,830.11	-23.48	-0.30
	22 Sep, 2025 20:59 IST			
	DAX <small>CFD</small>	23,527.05	-112.36	-0.48
	22 Sep, 2025 20:59 IST			

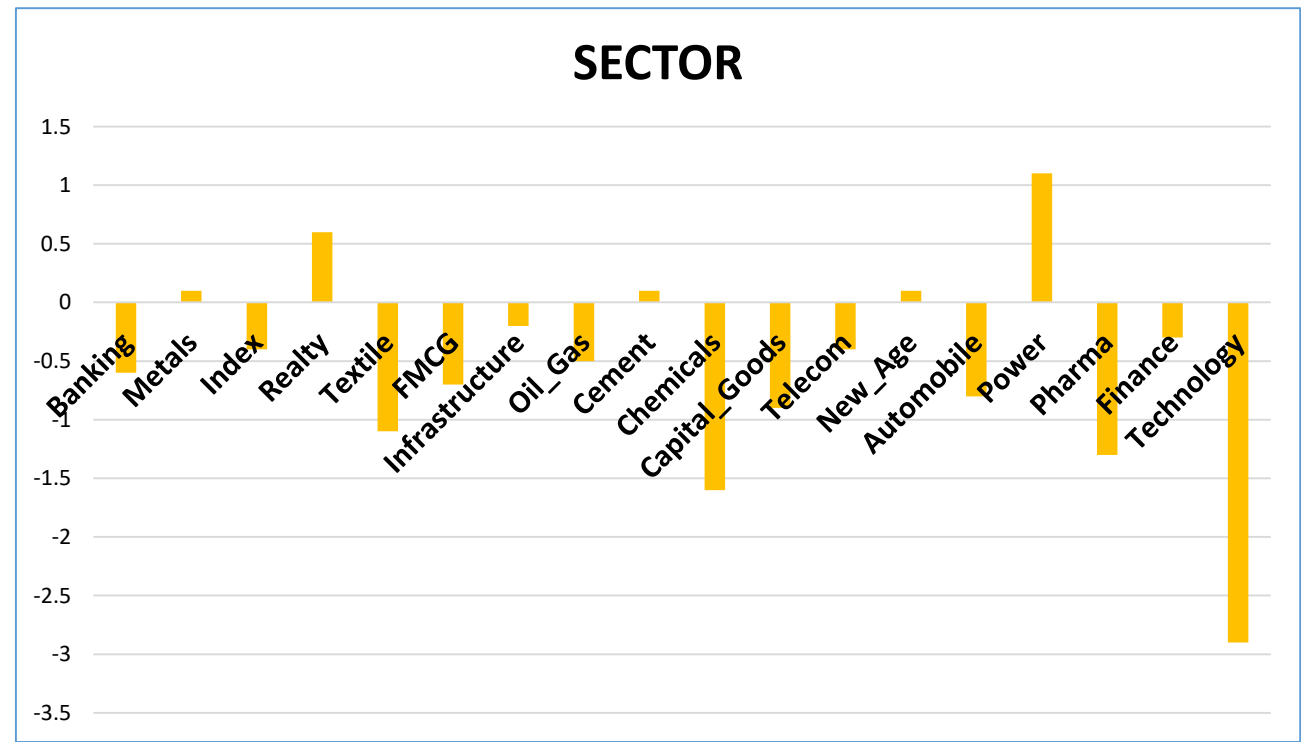
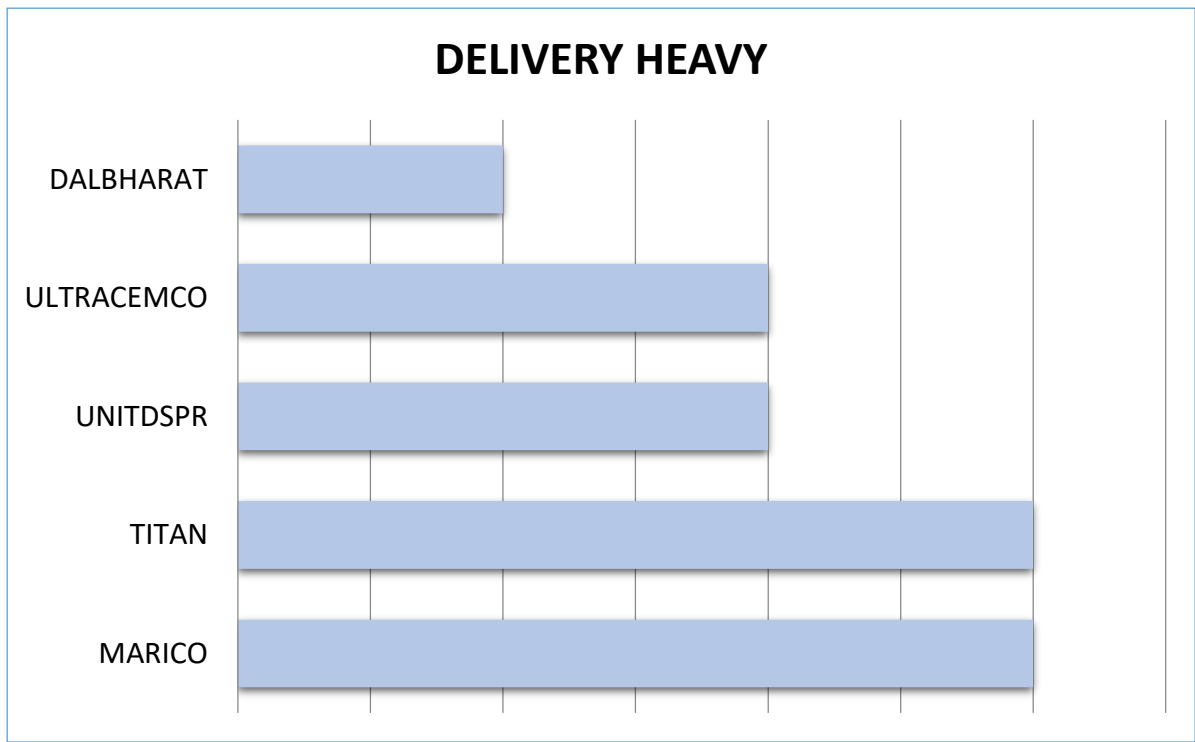
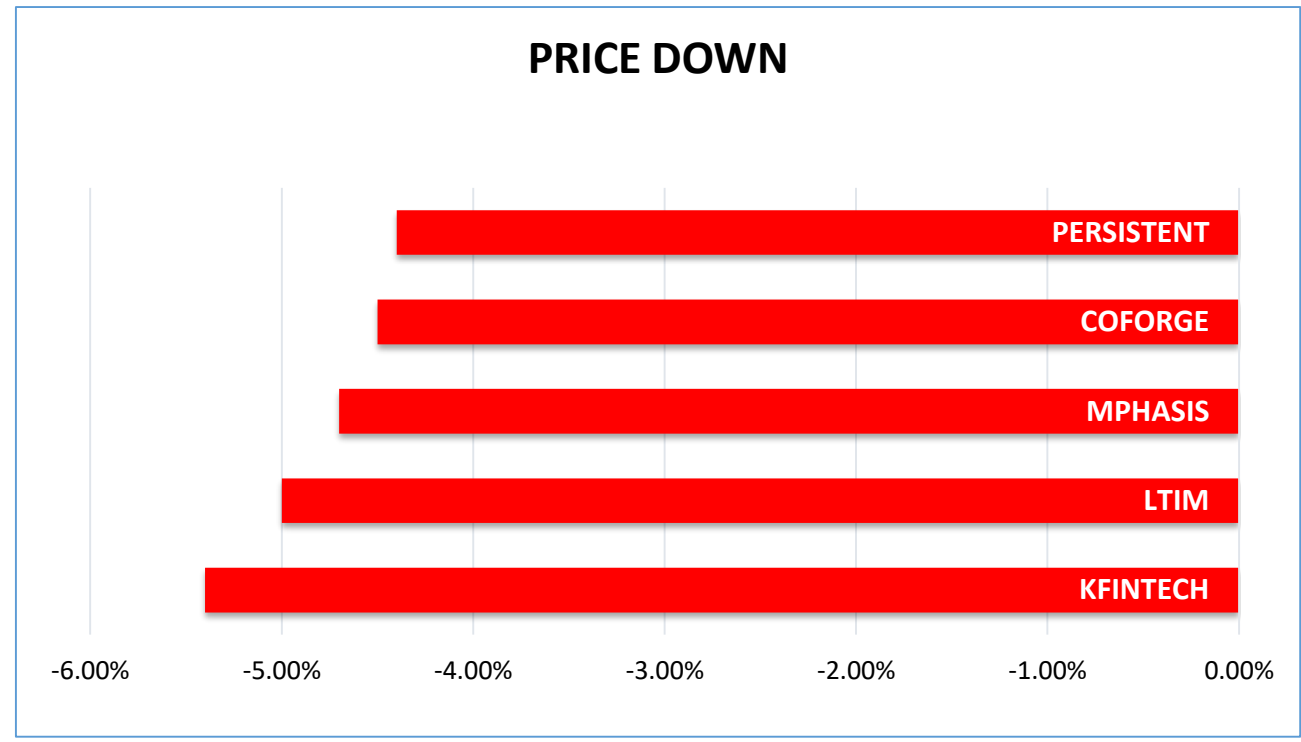
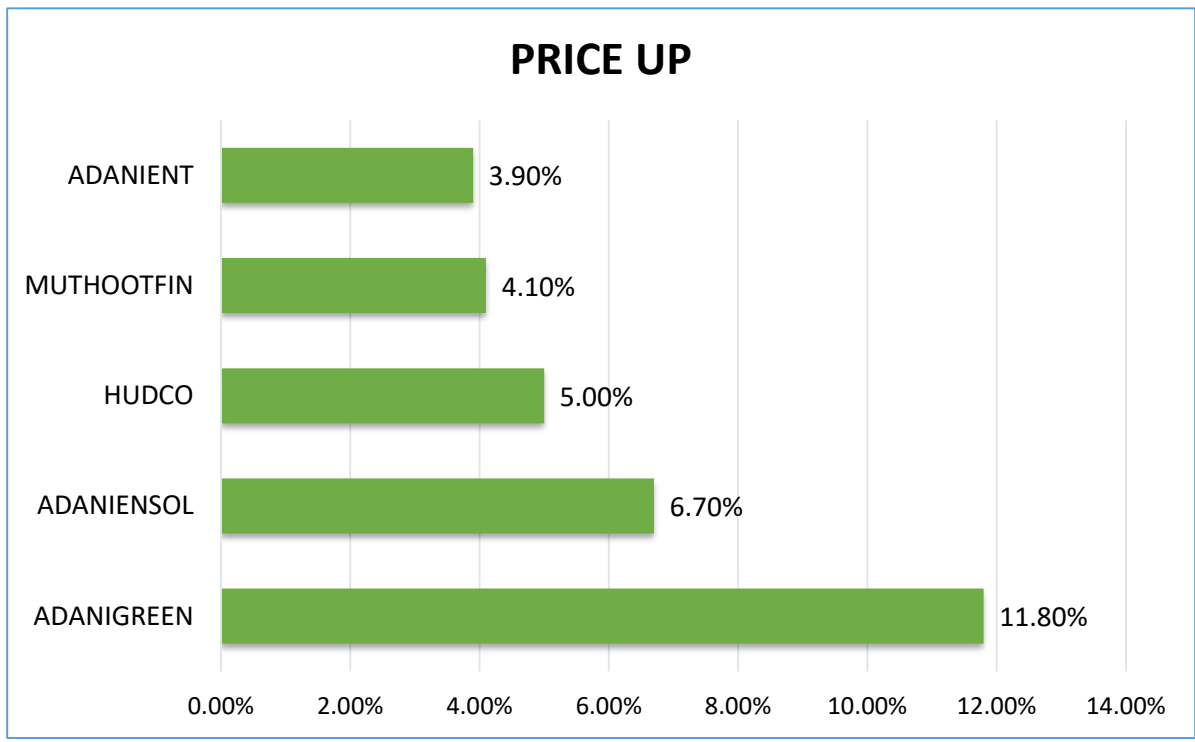
Sentiment Gauge



SIDEWAYS TO POSITIVE

FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-2910.09	2582.63
Adv/Dec		
Advance	Decline	A/D Ratio
62	151	0.41



CALL OF THE DAY



NAUKRI (Intraday pick)

BUY IN RANGE :- 1410-1420 SL :- 1390 Target:- 1455

NAUKRI has broken out of a symmetrical triangle pattern in 1 HR Timeframe. The breakout occurred on strong bullish momentum and increased volume, confirming the pattern and indicating a potential continuation of the upward trend. The moving averages (20 EMA, 50 EMA, and 200 EMA) are beginning to align bullishly, with price action above all major EMAs, providing further confirmation of strength. RSI is above the 60 level, reflecting strong bullish momentum. Overall, the breakout from consolidation with supportive volume, and bullish moving average alignment suggest a favorable risk-reward setup for short-term.

DELIVERY CALL



ARISINFRA (Delivery pick)

Buy Range :- 170.50 - 171 SL: 165 (daily closing basis) Target :- 181

ARISINFRA has staged a decisive breakout from a Cup & Handle formation on the daily timeframe, closing the session with a strong bullish candlestick backed by volumes well above the 20-day average, indicating solid accumulation. The stock is trading comfortably above key moving averages, including the 20- and 50-day EMAs, reaffirming the strength of the prevailing uptrend. The RSI at 68.23, with an upward bias, reflects robust bullish momentum, suggesting room for further upside in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,202.35	-124.7	-0.49	25,331	25459.08	25,073.98	24,945.62
ADANIENT	2,624.50	100.5	3.98	2,724	2823.184	2,525.16	2,425.82
ETERNAL	341.95	5.4	1.6	347	352.3382	336.76	331.56
BAJFINANCE	1,006.00	13.55	1.37	1,021	1036.959	990.52	975.04
ADANIPTS	1,445.00	17.2	1.2	1,470	1495.636	1,419.68	1,394.36
ULTRACEMCO	12,645.00	137	1.1	12,778	12910.64	12,512.18	12,379.36
SBILIFE	1,855.60	13.9	0.75	1,880	1903.683	1,831.56	1,807.52
BAJAJ-AUTO	9,033.00	61.5	0.69	9,204	9374.672	8,862.16	8,691.33
HDFCLIFE	787.05	4.85	0.62	797	807.0137	777.07	767.09
HINDALCO	747.6	4.3	0.58	755	762.4822	740.16	732.72
ONGC	237.59	0.9	0.38	239	241.327	235.72	233.85
AXISBANK	1,140.10	4.2	0.37	1,151	1161.056	1,129.62	1,119.14
TATACONSUM	1,131.00	4.2	0.37	1,143	1154.902	1,119.05	1,107.10
HINDUNILVR	2,568.50	8.9	0.35	2,588	2607.115	2,549.19	2,529.88
HEROMOTOCO	5,416.50	8.5	0.16	5,487	5557.02	5,346.24	5,275.98
NTPC	339.1	0.45	0.13	341	343.4612	336.92	334.74
BAJAJFINSV	2,068.60	1.3	0.06	2,081	2094.148	2,055.83	2,043.05
POWERGRID	286.35	0.15	0.05	288	290.5384	284.26	282.16
COALINDIA	394.6	0.1	0.03	397	399.1505	392.32	390.05
ICICIBANK	1,402.20	-	-	1,410	1417.917	1,394.34	1,386.48
TATASTEEL	171.4	-0.08	-0.05	173	173.6746	170.26	169.13
ASIANPAINT	2,479.90	-1.8	-0.07	2,499	2518.432	2,460.63	2,441.37
HDFCBANK	965.4	-1.5	-0.16	971	977.4314	959.38	953.37
M&M	3,585.00	-7.1	-0.2	3,614	3643.978	3,555.51	3,526.02
BHARTIARTL	1,956.00	-6.4	-0.33	1,971	1985.369	1,941.32	1,926.63

HARSHITA DARAK
Technical Research Analyst

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |
MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) PMS: INP 000000985 | AMFI: ARN -0186